

RECORDATION NO. 24591-MM FILED

JAN 10 '12 -10 15 AM

SURFACE TRANSPORTATION BOARD

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January 10, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of January 9, 2012, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Co-Borrower Security Agreement and the Amended and Restated Collateral Agreement previously filed with the Board under Recordation Numbers 24591 and 24951-GG.

The names and addresses of the parties to the enclosed document are:

Administrative  
Agent:

Bank of America, N.A. (successor by merger  
to LaSalle Bank National Association)  
135 South LaSalle Street  
Chicago, IL 60603

[Grantors:

FreightCar America and its subsidiaries  
(Johnstown America Corporation, Freight Car  
Services, Inc., JAC Operations Inc., JAIX  
Leasing Company, FreightCar Roanoke, Inc.)  
Freightcar Roanoke, Inc.  
Two North Riverside Plaza, Suite 1250  
Chicago, IL 60606]

Section Chief  
January 10, 2012  
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A description of the railroad equipment covered by the enclosed document is:

All rolling stock of the Grantors now owned or hereafter acquired are RELEASED.

A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Edward M. Luria".

Edward M. Luria

EML/sem  
Enclosures



January 9, 2012

FreightCar America Inc.  
2 North Riverside Plaza  
Chicago, IL 60606

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Attention: Sehnaz Engur

**SURFACE TRANSPORTATION BOARD**

Dear Sehnaz Engur:

The undersigned, Bank of America, N.A., as successor in interest to LaSalle Bank National Association with a mailing address of 135 South LaSalle Street, Chicago, Illinois, hereby releases the following.

Bank of America, N.A. desires to execute this letter as evidence to the Surface Transportation Board that all claims related to the liens filed with the Surface Transportation Board have been satisfied and any liens against Rolling Stock considered property of FreightCar America and its subsidiaries (Johnstown America Corporation, Freight Car Services, Inc., JAC Operations, Inc., JAIX Leasing Company and FreightCar Roanoke, Inc.) have been released.

Bank of America, N.A. does hereby acknowledge and confirm for the public record the satisfaction and release of all of Bank of America's rights and obligations arising from the Amended and Restated Guaranty and Collateral Agreement dated August 24, 2007, as amended, with respect to Rolling Stock. Bank of America does hereby acknowledge and agree that all monetary obligations of FreightCar America and subsidiaries have been satisfied and does hereby release its security interest in all the Rolling Stock listed below.

1. Record No. 24591 GG All rolling stock of the Grantors Now Owned or Hereafter acquired.
2. Record No. 24591 All other items listed under this record number.

IN WITNESS WHEREOF, BANK OF AMERICA has executed or caused this letter to be executed as of the date of this letter above.

BANK OF AMERICA, N.A.

By [Signature]  
Name: Daniel R. Petrik  
Its: Senior Vice President

STATE OF ILLINOIS

COOK COUNTY

On this 9th day of January, 2012, before me personally appeared Daniel R. Petrik to me personally know, who, being by me duly sworn, says that (s)he is Senior Vice President of Bank of America, N.A., and that (s)he is duly authorized to sign the foregoing LETTER on behalf of Bank of America, N.A., and (s)he acknowledged that the execution of the foregoing LETTER was the free act and deed of Bank of America, N.A.

[Signature]  
Notary Public

My commission expires:

January 12, 2015

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 1/10/12

Edward M Luria  
Edward M. Luria